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For immediate release

**BMS Finance completes its second senior debt financing of bfinance Limited, a leading, management-owned provider of investment advisory, debt advisory and treasury solutions to global clients.**

BMS Finance, the boutique finance company specialising in providing debt finance to high growth SMEs, today announces the completion of £2.5 million of senior debt finance to bfinance. This new debt facility follows a facility provided by BMS Finance in 2009 which enabled the current management team to buy-out bfinance from its private equity owners and has since been repaid in full. The new debt facility is structured as a senior, 3 year loan which will enable the senior management team to further execute on its growth strategy globally.

bfinance is an independent, privately-owned, financial services firm that provides advice to companies and institutional investors around the globe. bfinance provides corporations and institutional investors with greater clarity in the increasingly complex and fragmented fund management and banking industries.

Originally established in London, Paris and Munich in 1999, bfinance has grown to operate from 8 offices across Europe, Canada and the Middle East and now advises over 400 of the world's largest and most sophisticated institutional investors and corporations from over 25 countries world-wide.

Martin Ling, Director at BMS Finance comments, "We are delighted to have the opportunity to once again back the management team we originally backed in 2009. They have proven their ability to execute on a well defined strategy and we feel the bfinance business model can further exploit the undoubted opportunities available in the sphere of investment management and treasury management."

David Vafai, CEO of bfinance added, "The existing relationship we have with the team at BMS Finance since they assisted us in completing the management buy-out, made them an obvious choice to provide us finance to further grow the business. BMS Finance's knowledge of our business allowed us to execute the transaction extremely efficiently which reduced the effect of distraction on the management team."

BMS Finance is a boutique finance company with funds to deploy into growing, established businesses backed by robust business models and talented, experienced management teams.

Typically, BMS Finance focuses on companies at or approaching profitability who require between £1 million and £3 million of debt to finance working capital, capital investment, acquisitions, MBOs or other specific working capital related opportunities.

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