

London 11 December 2014

For immediate release

BMS Finance provides debt finance to First Avenue Partners LLP, a leading global advisory and capital placement business.

BMS Finance, the specialist SME finance company focused on providing debt finance to high growth SMEs, is pleased to announce the provision of senior debt facility to First Avenue Partners to fund the general working capital requirements of the business.

Founded in May 2006 and headquartered in London and New York and employee owned, First Avenue Partners raises capital for both funds and direct corporate transactions. They represent best in class investment managers, general partners and management teams across industry sectors and across the major alternative asset classes: private equity, real estate, real assets (infrastructure, energy and natural resources), private credit and liquid products.

The debt facility provided by BMS Finance enables First Avenue Partners to further expand its activities and client base

Ewan Stradling, Director at BMS Finance comments, "Once again we are pleased to back a proven, experienced management team and a business whose own growth and success has created a funding requirement not easily solved by traditional lenders. We have experience funding businesses with long working capital cycles, which was essential in successfully concluding this facility."

Paul Buckley, Chief Executive of First Avenue Partners added, "The BMS Finance funding allows us to be confident of executing on the opportunities in our pipeline. It was refreshing to work with a debt provider who could understand the nuances of our business and particularly the cash cycle. We are now well placed to execute on our medium term plan".

Enquiries**BMS Finance:**

Ewan Stradling	+44 (0) 20 7092 6702	ewan.stradling@bms-finance.com
Shane Lanigan	+44 (0) 20 7092 6711	shane.lanigan@bms-finance.com
Martin Ling	+44 (0) 20 7092 6703	martin.ling@bms-finance.com
Jon Hunter	+44 (0) 7511 289 299	jon.hunter@bms-finance.com

First Avenue Partners:

Paul Buckley, Chief Executive	+44 (0) 20 7016 6601	PBuckley@firstavenue.com
-------------------------------	----------------------	--

BMS Finance

BMS Finance is a specialist finance company with funds to lend to growing, established SMEs backed by robust business models and talented, experienced management teams.

BMS Finance focuses on high growth companies at or approaching profitability that require between £0.5 million and £5 million of debt to finance working capital, capital investment, acquisitions, MBOs or other specific growth-related opportunities.

First Avenue Partners

First Avenue Partners is a global advisory and capital placement business covering the significant investors in the developed world (North America, Europe, the Middle East, Japan, Korea and Australia) and the developing world (SE Asia, Greater China and Latin America). First Avenue Partners cover all major investor types: banks,

This announcement has been prepared by BMS Finance AB Limited ("BMS") for private distribution. BMS is a limited liability company incorporated in England and Wales no. 06008835 with registered office at One Hammersmith Broadway, London, W6 9DL. This document should not be viewed as an offering circular, private placement memorandum or prospectus and does not constitute an offer, solicitation or invitation by or on behalf of BMS to any person to tender for, subscribe for, purchase or invest in any securities or any other investment.

development finance institutions, family offices, fund of funds, high net worth individuals, insurers, private banks, private wealth managers and sovereign wealth funds.

This announcement has been prepared by BMS Finance AB Limited ("BMS") for private distribution. BMS is a limited liability company incorporated in England and Wales no. 06008835 with registered office at One Hammersmith Broadway, London, W6 9DL. This document should not be viewed as an offering circular, private placement memorandum or prospectus and does not constitute an offer, solicitation or invitation by or on behalf of BMS to any person to tender for, subscribe for, purchase or invest in any securities or any other investment.